

BY COURIER

October 15, 2015

To,
Head – Listing & Compliance,
MCX Stock Exchange Limited (MCX-SX)
Exchange Square
Suren Road, Chakala
Andheri (East)
Mumbai - 400 093

Dear Sirs,

Sub: Compliance of the Listing Agreement – Quarter 2 – FY: 2015-16

With reference to the above, find enclosed the following in original

1. Shareholding Pattern
2. Reconciliation of Share Capital Audit Report
3. Certificate under Clause 47

The above said documents have also been uploaded in the Company's website as well as in the portal of the Stock Exchange.

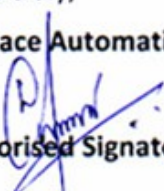
This is for your information.

Thanking you,

Yours truly,

For Pace Automation Ltd

Authorised Signatory



Introductory sub-table (I)(a)

Name of the Company: PACE AUTOMATION LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: SEPTEMBER 30, 2015			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		94480350	

For PACE AUTOMATION LIMITED



[Handwritten Signature]
Director

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	5970975	0	63.20	63.20	0.00	0.00
(b)	Central Government/ State Government(s)	1	489285	0	5.18	5.18	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0.00	0.00
(e-i)		0	0	0	0.00	0.00	0.00	0.00
(e-ii)		0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(1)	6	6460260	0	68.38	68.38	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0.00	0.00
e-i					0.00	0.00	0.00	0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and	6	6460260	0	68.38	68.38	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00	0.00
(b)	Financial Institutions - Banks	0	0	0	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
(i-a)		0	0	0	0.00	0.00	0.00	0.00
(i-b)		0	0	0				
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	45	24425	0	0.26	0.26	0.00	0.00
(b)	Individuals				0.00	0.00	0.00	0.00
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	20044	2768450	0	29.30	29.30	0.00	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	4	191300	0	2.02	2.02	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
(d)	Hindu Undivided Family (HUF)	32	3600	0	0.04	0.04	0.00	0.00
(d-i)					0.00	0.00	0.00	0.00
(d-ii)								
	Sub-Total (B)(2)	20125	2987775	0	31.62	31.62	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	20125	2987775	0	31.62	31.62	0.00	0.00
	TOTAL (A)+(B)	20131	9448035	0	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0		0.00	0.00	0.00
2	Public	0	0	0		0.00	0.00	0.00
	Sub-Total (C)	0	0	0		0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	20131	9448035	0		100.00	0.00	0.00

For PACE AUTOMATION LIMITED


Director

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ELECTRONICS CORPORATION OF TAMIL NADU LTD	489285	5.18	0	0.00	0.00	0	0.00	0	0.00	5.18
2	CHANDRU S G	54304	0.57	0	0.00	0.00	0	0.00	0	0.00	0.57
3	MALATHI GOPALAKRISHNAN	1	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	S G CHANDRU	596302	6.31	0	0.00	0.00	0	0.00	0	0.00	6.31
5	MALATHI GOPALAKRISHNAN	2704768	28.63	0	0.00	0.00	0	0.00	0	0.00	28.63
6	MEERA CHANDRU	2615600	27.68	0	0.00	0.00	0	0.00	0	0.00	27.68
TOTAL		6460260	68.38	0	0.00	0.00	0	0.00	0	0.00	68.38

For PACE AUTOMATION LIMITED


Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIRMALA S	100000	1.06	0	0.00	0	0.00	0
TOTAL		100000	1.06	0	0.00	0	0.00	0

For PACE AUTOMATION LIMITED


Director

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		NIL	
2			
3			
TOTAL			

For PACE AUTOMATION LIMITED


Director

