

11th January 2021

To,
Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st December 2020.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 31st December 2020.

Thanking You,
Yours faithfully,
For M/s. Lakshmmi Subramnian & Associates


P.S. Srinivasan
Partner

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31 st December 2020
2 ISIN:	INE413R01011
3 Face Value:	Rs. 10/- each
4 Name of the Company	PACE AUTOMATION LIMITED
5 Registered Office Address	Empee Towers, 5th Floor No.59, Harris Road, Pudupet Chennai- 600002
6 Correspondence Address	Same as above
7 Telephone & Fax Nos.	Ph: 044-28553715 044-28554821
8 Email address	contactus@pacemation.com
9 Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd.

	Number of shares	% of Total Issued Capital
10 Issued Capital	94,48,035	100%
11 Listed Capital (Exchange-wise) (as per company's records):	94,48,035	100%
12 Held in dematerialized form in CDSL	1,567	0.02%
13 Held in dematerialized form in NSDL	60,39,405	63.92%
Physical	34,07,063	36.06%
15 Total No. of shares (12+ 13+ 14)	94,48,035	100%



16 Reasons for difference if any, between (10&11), (10&15),

Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
-----	-----	-----	Nil	-----	-----	-----

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes

Not Applicable

19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21 Confirmation of Demat Request to NSDL/CDSL:

Demat requests confirmed to NSDL/CDSL, within extended timelines as provided in the SEBI's circular SEBI/HO/MIRSD/DOP/CIR/P/2020/142 dated July 29, 2020.

22 Name, Telephone and Fax No. of the Compliance officer of the Co.

**NIL

23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

Mr. P.S. Srinivasan
Partner
C.P No: 3122
M/s.Lakshmmi Subramanian &
Associates,



"Murugesu Naicker Office
Complex", 81, Greams Road,
Chennai-600006.
Ph:28298872-73

24 Appointment of common agency for share
registry work

If yes (name & address)

M/s. Cameo Corporate Services Ltd
SEBI Regd NO.INR000003753
"Subramanian Building"
1, Club House Road,
Chennai-2

25 Any other detail that the auditor may like to provide. (e.g.BIFR Company,
delisting from SE, company changed its name etc.)

**NOTE: The Compliance officer of the Company has been resigned. The
Company is yet to appoint the Compliance officer.

For Lakshmmi Subramanian & Associates

Practicing company secretaries



P S Srinivasan

Partner

CP No. 3122

UDIN-A001090B001933174

Date: 11.01.2021

Place : Chennai